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MEMO ENDORSED

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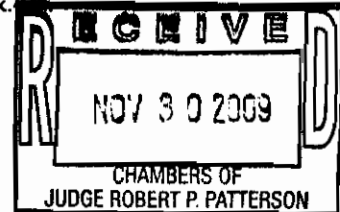
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Hon. Robert P. Patterson, Jr., U.S.D.J.
United States District Court, Southern District of New York
500 Pearl Street, Room 2550
New York, NY 10007

Re: **BC Media Funding Company II, et al v. Frank Lazauskas, et al**
Civil Action No. 08-cv-6228 RPP

Dear Judge Patterson:

This Firm represents defendant, Frank Lazauskas. I write to confirm that the Court has scheduled a settlement conference for Friday, December 4th, at 9:30 a.m. All counsel are available, and client representatives with full settlement authority will be present as well.

We look forward to meeting with the Court this Friday.

Respectfully,

STARK & STARK
A Professional Corporation

By: CRAIG S. HILLIARD

CSH/blj

cc: Matthew M. Kiordan, Esq. (via telecopier only)
Scott D. Rosen, Esq. (via telecopier only)
Jeffrey Cooper, Esq. (via telecopier only)
Frank Lazauskas

So ordered
Robert P. Patterson
11/30/09